SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT NUMBER 2436041

DATE 11/06/2015
FORM OF PAYMENT CHECK AMOUNT $ 10.00
CHECK NBR 1253616 BY STKIPAX

DORSEY WHITNEY
50 SOUTH SIXTH STREET STE 1500
MINNEAPOLIS MN 55402-1498

THIS RECEIPT IS IN REFERENCE TO:
CITY OF WATERTOWN $10,865,000 SALES TAX BONDS

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....$	10.00

DORSEY™

CATHERINE M. NUTZMANN
Senior Paralegal
(612) 340-2963
FAX (612) 340-2643
nutzmann.cathy@dorsey.com

RECEIVED
NOV 0 6 2015
S.D. SEC. OF STATE

October 29, 2015

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: $10,865,000 Sales Tax Revenue Bonds, Series 2015C
City of Watertown, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above financing, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Catherine M. Nutzmann
Senior Paralegal

Enclosures

2436041
~~#2436058~~

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Watertown

2. Designation of issue: Sales Tax Revenue Bonds, Series 2015C

3. Date of issue: October 28, 2015

4. Purpose of issue: Construction of a new softball complex, ice arena and other capital improvements in the City

5. Type of bond: Sales Tax Revenue Bonds

6. Principal amount and denomination of bond: $10,865,000; $5,000

7. Paying dates of principal and interest:
   Interest: June 1 and December 1, commencing December 1, 2015.
   Principal: December 1 in the years 2016 through 2035

over

8. Amortization schedule:

Maturity Date (December 1)	Principal Amount	Interest Rate
2016	$425,000	2.00%
2017	435,000	2.00
2018	440,000	2.00
2019	450,000	2.00
2020	460,000	2.00
2021	470,000	2.00
2022	475,000	2.25
2023	490,000	3.00
2024	505,000	3.00
2025	520,000	3.00
2026	535,000	3.00
2027	550,000	3.125
2028	565,000	3.250
2029	585,000	3.350
2030	605,000	3.375
2031	625,000	3.500
2032	645,000	3.600
2033	670,000	3.650
2034	695,000	3.700
2035	720,000	3.750

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: $4,120,801.45.

This is to certify that the above information pertaining to the

City of Watertown, South Dakota

(name of public body, authority or agency)

is true and correct on this 28th day of October, 2015.

By: _____
Its Finance Officer